

**LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED**

**CIN: L65910DL1983PLC016712**

**Registered Office:** 8<sup>th</sup> Floor, Flat No. 810, Kailash Building Plot No. 26, Curzon Road,  
Kasturba Gandhi Marg Area, New Delhi, Connaught Place,  
Central Delhi, New Delhi, Delhi, India, 110001  
Contact No. +91 6356364364

Email Id: [leadingleasing@gmail.com](mailto:leadingleasing@gmail.com),

Website: [www.llfltd.in](http://www.llfltd.in)

Date: - 03/07/2024

To,  
Department of Corporate Service,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**SCRIP CODE: 540360**

To,  
**Metropolitan Stock Exchange of India Limited**  
Unit 205A, 2<sup>nd</sup> Floor,  
Piramal Agastya Corporate Park,  
L.B.S. Road, Kurla West, Mumbai-400 070

**SYMBOL: LLFICL**

**Subject: - Outcome cum intimation of the meeting of the Board of Directors of Leading Leasing Finance and Investment Company Limited (“the Company”) regarding Allotment of Equity Shares and Convertible warrants**

Dear Sir / Madam,

With the Regulation 30 of SEBI (LODR) Regulation, 2015, we hereby submitting the Outcome of Board Meeting of the Company held on Wednesday, 3<sup>rd</sup> July, 2024. The following Business were transacted during the Meeting:

1. Allotment of 25,97,50,000 (Twenty-Five Crores Ninety-Seven Lakhs Fifty Thousand) Equity Shares to the allottees. The Detailed regarding the said Allotment is Mentioned in “**Annexure-I**”
2. Allotment of 7,31,15,500 (Seven Crores Thirty-One Lakhs Fifteen Thousand Five Hundred) Convertible warrant to the allottees. The Detailed regarding the said Allotment is Mentioned in “**Annexure-II**”

The meeting started at 05:00 PM and concluded at 05:20 PM.

Kindly take the same on your records and acknowledge the receipt.

By the order of the Board of Directors

**For, Leading Leasing Finance and Investment Company Limited**

**Kurjibhai Rupareliya**  
**Managing Director**  
**DIN: 05109049**

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## “ANNEXURE – I”

The Board has issue and allot the 25,97,50,000 (Twenty-Five Crores Ninety-Seven Lakhs Fifty Thousand) fully Paid-up Equity Shares of the Company having a Face Value of Rs. 1/- (Rupees One Only) each at a price of Rs. 2.40/- (Rupees Two and Forty Paise Only) per Equity Share (including a premium of Rs. 1.40/- (Rupees One and Forty Paise Only) per share, pursuant to the approval of the Board of Directors at its meeting held on 14<sup>th</sup> May, 2024 and upon the approval of members of the Company in the 40<sup>th</sup> Annual General Meeting (AGM) held on 13<sup>th</sup> June, 2024 and pursuant to In-principle approval granted by BSE Limited vide letter bearing no. LOD/PREF/DA/FIP/423/2024-25 dated 13<sup>th</sup> June, 2024 and Metropolitan Stock Exchange of India Limited vide letter bearing no MSE/LIST/2024/15520 dated 18<sup>th</sup> June, 2024 and upon receipt of an amount of Rs. 62,34,00,000/- (Rupees Sixty-Two Crores Thirty-Four Lakhs Only), at the rate of Rs. 2.40/- per Equity Share, the Board of Directors of the Company, has considered and approved the Allotment of 25,97,50,000 (Twenty-Five Crores Ninety-Seven Lakhs Fifty Thousand) Equity Shares on preferential basis at an issue price Rs. 2.40/- per Equity Shares, to certain identified non promoter persons ('Allottees') (as per the list is enclosed and marked as “**Annexure-A**”).

Consequent to the aforesaid allotment of 25,97,50,000 Equity Shares; the paid-up Equity Share Capital of the Company has increased from Rs. 10,67,00,000/- consisting of 10,67,00,000 Equity Shares) Shares of Rs. 1/- each to Rs. 36,64,50,000/- consisting of 36,64,50,000 Equity Shares of Re. 1/- each.

The details required to be disclosed pursuant to circular dated September 09, 2015 bearing reference no. CIR/CFD/CMD/4/2015 issued by Securities and Exchange Board of India is disclosed in “**Annexure –B**” in relation to issue / allotment of Equity Shares.

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Email Id: [leadingleasing@gmail.com](mailto:leadingleasing@gmail.com),Website: [www.lfltd.in](http://www.lfltd.in)**“Annexure-A”**

<b>Sr. No.</b>	<b>Name of the proposed Allottee</b>	<b>Category</b>	<b>No. of Shares allotted</b>	<b>PAN</b>
1.	MINERVA VENTURES FUND	Non- Promotor	3,64,50,000	AAQCM6132Q
2.	ZEAL GLOBAL OPPORTUNITIES FUND	Non- Promotor	3,64,50,000	AACCW2342L
3.	NOVA GLOBAL OPPORTUNITIES FUND PCC – TOUCHSTONE	Non- Promotor	3,64,50,000	AAICN7211R
4.	EMINENCE GLOBAL FUND PCC-EUBILIA CAPITAL PARTNER FUND I	Non- Promotor	3,64,50,000	AAJCV2712Q
5.	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORATED VCC SUB-FUND	Non- Promotor	3,64,50,000	AAJCN1688D
6.	RADIANT GLOBAL FUND- CLASS B PARTICIPATING SHARES	Non- Promotor	2,00,00,000	AAMCR9486Q
7.	SAUMYA KETAN KAKRECHA	Non- Promotor	2,25,00,000	GEVPK3110L
8.	KAUSHIK MADHAVI	Non- Promotor	2,00,00,000	EPKPM3946E
9.	RASHESH MEHTA	Non- Promotor	1,50,00,000	BPDPM4240M

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The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015.

<b>Sr. No.</b>	<b>Particulars</b>	<b>Issue of Equity Shares of the Company</b>
1.	Type of securities <del>proposed to be</del> issued (viz. equity shares, convertibles, etc.)	Equity Shares of face value Rs. 1/- (Rupees One Only) per share.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities <del>proposed to be</del> issued or the total amount for which the securities <del>will be</del> issued (approximately)	25,97,50,000 (Twenty-Five Crores Ninety-Seven Lakhs Fifty Thousand)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	As mentioned in “ <b>Annexure – A</b> ”
b)	Post allotment of securities outcome of the subscription	Please see “ <b>Annexure-C</b> ”
c)	Issue Price	Rs. 2.40/- (Rupees Two and Forty Paise Only) per Equity Shares including Rs. 1/- (Rupee One Only) Face Value and Security Premium of Rs. 1.40/- (Rupees One and Forty Only)
d)	Number of Investor	9 (Nine)
e)	In case of convertible intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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Sr. No.	Name of the Allottee	Pre-issue equity holding		Number of Equity Shares allotted	Post-issue equity holding	
		No. of equity shares	%		No. of equity shares	%
<b>Non-Promoter</b>						
1.	MINERVA VENTURES FUND	NIL	NIL	3,64,50,000	3,64,50,000	9.95
2.	ZEAL GLOBAL OPPORTUNITIES FUND	NIL	NIL	3,64,50,000	3,64,50,000	9.95
3.	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	NIL	NIL	3,64,50,000	3,64,50,000	9.95
4.	EMINENCE GLOBAL FUND PCC-EUBILIA CAPITAL PARTNER FUND I	NIL	NIL	3,64,50,000	3,64,50,000	9.95
5.	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORATED VCC SUB-FUND	NIL	NIL	3,64,50,000	3,64,50,000	9.95
6.	RADIANT GLOBAL FUND-CLASS B PARTICIPATING SHARES	NIL	NIL	2,00,00,000	2,00,00,000	5.46
7.	SAUMYA KETAN KAKRECHA	NIL	NIL	2,25,00,000	2,25,00,000	6.14
8.	KAUSHIK MADHAVI	NIL	NIL	2,00,00,000	2,00,00,000	5.46
9.	RASHESH MEHTA	NIL	NIL	1,50,00,000	1,50,00,000	4.09

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## “ANNEXURE – II”

The Board has issue and allot the 7,31,15,500 (Seven Crores Thirty-One Lakhs Fifteen Thousand Five Hundred) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of 1/- each ('Warrants') at a price of Rs. 2.40/- (Rupees Two and Forty Paise Only) each (including premium of Rs. 1.40/- each) payable in cash ('Warrants Issue Price'), pursuant to the approval of the Board of Directors at its meeting held on 14<sup>th</sup> May, 2024 and upon the approval of members of the Company in the 40<sup>th</sup> Annual General Meeting (AGM) held on 13<sup>th</sup> June, 2024 and pursuant to In-principle approval granted by BSE Limited vide letter bearing no. LOD/PREF/DA/FIP/423/2024-25 dated 13<sup>th</sup> June, 2024 and Metropolitan Stock Exchange of India Limited vide letter bearing no MSE/LIST/2024/15520 dated 18<sup>th</sup> June, 2024 and upon receipt of an amount aggregating to Rs. 4,38,69,300/- (Rupees Four Crores Thirty-Eight Lakhs Sixty-Nine Thousand Three Hundred Only) at the rate of Rs. 0.60/- per warrant (being 25% of the issue price per warrant) as warrant subscription price in respect of 7,31,15,500 Convertible Warrants, the Board of Directors of the Company, has considered and approved the Allotment of 7,31,15,500 (Seven Crores Thirty-One Lakhs Fifteen Thousand Five Hundred) warrants on preferential basis at an issue price [including the warrant subscription price (Rs. 0.60/- per warrant) and the warrant exercise price (Rs. 1.80/- per warrant i.e. being 75% of the issue price per warrant)] of Rs. 2.40/- each (includes Rs. 1/- face value and Rs. 1.40/- premium) aggregating to Rs. 17,54,77,200/- (Rupees Seventeen Crores Fifty-Four Lakhs Seventy-Seven Thousand Two Hundred Only), to certain identified non promoter persons ('Allotees') (as per the list is enclosed and marked as “Annexure-D”).

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 1/- (Rupee One only) each of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, on payment of the balance consideration of Rs. 1.80/- per warrant (being 75% of the issue price per warrant) from the Allotees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

As the Company has allotted warrants, there is currently no change in the paid-up share capital of the Company.

The details required to be disclosed pursuant to circular dated September 09, 2015 bearing reference no. CIR/CFD/CMD/4/2015 issued by Securities and Exchange Board of India is disclosed in “Annexure –E” in relation to issue / allotment of Warrants.

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**“Annexure-D”**

<b>Sr. No.</b>	<b>Name of the proposed Allottee</b>	<b>Category</b>	<b>No. of Convertible Warrants to be allotted</b>	<b>PAN</b>
1.	Birford Enterprises Private Limited	Non- Promotor	1,21,90,000	AAJCB5982E
2.	Fettech Commercial Private Limited	Non- Promotor	1,21,85,100	AADCF5284D
3.	Pionex Agricom Private Limited	Non- Promotor	1,21,85,100	AALCP8105B
4.	Farmistrex Ventures Private Limited	Non- Promotor	1,21,85,100	AAECF4353L
5.	Abode Foods and Beverages Private Limited	Non- Promotor	1,21,85,100	AARCA1421
6.	Euronex Trade Private Limited	Non- Promotor	1,21,85,100	AAGCE3147F

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The details relating to the issuance of warrants each convertible into equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with a circular dated September 9, 2015.

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants into Equity
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,31,15,500 Convertible Warrants  (Seven Crores Thirty-One Lakhs Fifteen Thousand Five Hundred)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of Proposed Allottees	As mentioned in “ <b>Annexure – D</b> ”
b)	Post allotment of securities outcome of the subscription	Please see “ <b>Annexure-F</b> ”
c)	Issue Price	Rs. 2.40/- (Rupees Two and Forty Only) per warrants including Rs. 1/- (Rupee One Only) Face Value and Security Premium of Rs. 1.40/- (Rupees One and Forty Only)
d)	Number of Investor	6 (Six)
e)	In case of convertible intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 1/- each payable in cash, upto the full payment of warrant as per the issue price which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.



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Sr. No.	Name of the Allottee	Pre-issue equity holding		Number of Convertible Warrants allotted	Post-issue equity holding			
		No. of equity shares	%		No. of equity shares	%		
<b>Non-Promoter</b>								
1.	Birford Enterprises Private Limited	NIL	NIL	1,21,90,000	1,21,90,000	2.77		
2.	Fettech Commercial Private Limited	NIL	NIL	1,21,85,100	1,21,85,100	2.77		
3.	Pionex Agricom Private Limited	NIL	NIL	1,21,85,100	1,21,85,100	2.77		
4.	Farmistrex Ventures Private Limited	NIL	NIL	1,21,85,100	1,21,85,100	2.77		
5.	Abode Foods and Beverages Private Limited	NIL	NIL	1,21,85,100	1,21,85,100	2.77		
6.	Euronex Trade Private Limited	NIL	NIL	1,21,85,100	1,21,85,100	2.77		