



Dharti Patel & Associates
Practicing Company Secretaries
Dharti Patel, B.B.A., FCS

To,
Department of Corporate Service,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
SCRIP CODE: 540360

To,
Metropolitan Stock Exchange of India Limited
Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S. Road, Kurla West, Mumbai-400 070
SYMBOL: LLFICL

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 35,71,42,856 (Thirty-Five Crores Seventy-One Lakhs Forty-Two Thousand Eight Hundred Fifty-Six) pursuant to conversion of existing loan into Equity Shares and 70,93,57,119 (Seventy Crores Ninety-Three Lakhs Fifty-Seven Thousand One Hundred Nineteen) Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Dharti Patel & Associates., Practicing Company Secretaries, have verified the relevant records and documents of M/s. Leading Leasing Finance and Investment Company Limited, with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) Proposed Allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledge d with	Pledge end date
			From	To		



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KURJIBHAI PREMJIBHAI RUPARELIYA	12085500001346 31	21,24,520	27- 08- 202 6	03- 05- 202 7	N. A	N. A
FLYONTRIP SERVICES PRIVATE LIMITED	12085500001267 51	NIL	N. A	N. A	N. A	N. A
JOYDEEP COMMOSALES LLP	IN303884100276 97	NIL	N. A	N. A	N. A	N. A
NIKHILESH TRADERS LLP	12070200027682 10	NIL	N. A	N. A	N. A	N. A
DAM COMMOSALES LLP	12019101058212 39	NIL	N. A	N. A	N. A	N. A
RUKHMANI GARMENTS LLP	12089600000042 12	NIL	N. A	N. A	N. A	N. A
KANGNA TRADEWING	12019101066557 62	NIL	N. A	N. A	N. A	N. A
MUMBA ENTERPRISE PRIVATE LIMITED	12019101066647 03	NIL	N. A	N. A	N. A	N. A
JYOTI MUKESH NALAWADE	IN303884100279 96	NIL	N. A	N. A	N. A	N. A
JAMEER AYUB ATAR	12045500014044 43	NIL	N. A	N. A	N. A	N. A
GANESH MADHUKAR SONAVANE	12045500013705 48	NIL	N. A	N. A	N. A	N. A
ASHISH SHARAD JADHAV	12086000000039 83	NIL	N. A	N. A	N. A	N. A
SIDDHANT AGARWAL	12019101066031 24	NIL	N. A	N. A	N. A	N. A
RADHIKA SHRIKANT SHELAR	IN303884100280 75	NIL	N. A	N. A	N. A	N. A



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VISHAKHA UMESH JADHAV	IN301862672843 14	NIL	N. A	N. A	N. A	N. A
SUJATA DEEPAK MANE	12010900373385 38	NIL	N. A	N. A	N. A	N. A
HUSSAIN AYYUB AATAR	12010900373745 51	NIL	N. A	N. A	N. A	N. A
ABHIJEET AVINASH GHODKE	12019101066536 00	NIL	N. A	N. A	N. A	N. A
ANKITA SAMBHAJI SASE	12019101066536 68	NIL	N. A	N. A	N. A	N. A
ARATI PRASHNAT AWATE	12019101066535 94	NIL	N. A	N. A	N. A	N. A
SWATI MAHENDRA KAMBLE	12019101066540 91	NIL	N. A	N. A	N. A	N. A
GEETA RAJENDRA VARMA	12019101066547 41	NIL	N. A	N. A	N. A	N. A
SONALI SHARAD BHAMRE	12019101066031 11	NIL	N. A	N. A	N. A	N. A
GEETA N HINGORANI	12019101066552 51	NIL	N. A	N. A	N. A	N. A
SUNNY TRADERS	12089600000183 41	NIL	N. A	N. A	N. A	N. A
RENUKA TRADING	12091700000146 85	NIL	N. A	N. A	N. A	N. A
MANOJ NAVIN SHAH	12075500002269 92	NIL	N. A	N. A	N. A	N. A
PARESH NAVIN SHAH	12076500002269 35	NIL	N. A	N. A	N. A	N. A
SHANMUKH NAVIN SHAH	12076500002266 48	NIL	N. A	N. A	N. A	N. A
ARYAN SECURITIES AND HOLDING LTD	12076500002274 51	NIL	N. A	N. A	N. A	N. A



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HANSVIN CAPITAL PRIVATE LIMITED	12076500003179 04	NIL	N. A	N. A	N. A	N. A
N S LONGIA PARIVAHAN PRIVATE LIMITED	IN304037100053 87	NIL	N. A	N. A	N. A	N. A
TARUNA YOGESH SHAH	IN302582005105 2	NIL	N. A	N. A	N. A	N. A
KAMINI HITEN SHAH	IN300214858953 37	NIL	N. A	N. A	N. A	N. A
NEMCHAND RAYSHI SHAH	12044700311890 46	NIL	N. A	N. A	N. A	N. A
ROSHAN ARUNENDRA MISHRA	IN300513916732 40	NIL	N. A	N. A	N. A	N. A
YASH ARUNENDRA MISHRA	IN300513915093 55	NIL	N. A	N. A	N. A	N. A
RADHE SHYAM CHANDRA SHEKHA MISHRA	12036000104865 37	NIL	N. A	N. A	N. A	N. A
AJIT RAMDAS CHAUDHARI	IN300513916374 13	NIL	N. A	N. A	N. A	N. A
TAKHTESH RAMESH PAREKH	IN304295524321 14	NIL	N. A	N. A	N. A	N. A
DIPAL DASHRATHBH AI PATEL	12035000020211 81	NIL	N. A	N. A	N. A	N. A
INDERMAL RAMANI	13041400095209 52	NIL	N. A	N. A	N. A	N. A
NAVIN KESHAVJI NISHAR	12011200003926 96	NIL	N. A	N. A	N. A	N. A
PRITI NAVIN NISHAR	12011200003927 02	NIL	N. A	N. A	N. A	N. A
NAVIN KESHAVJI NISHAR HUF	12011200003930 05	NIL	N. A	N. A	N. A	N. A



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DARSHAK SHANTILAL SHAH	12010900236233 31	NIL	N. A	N. A	N. A	N. A
NANDOLIYA MERAJALI	12081601377343 9	NIL	N. A	N. A	N. A	N. A
YASEEN NANDEDWALA	IN302164104882 88	NIL	N. A	N. A	N. A	N. A
KALYAN SHUKLA	IN300693102026 55	NIL	N. A	N. A	N. A	N. A
RICHFIELD MARKETING AND CREDIT PRIVATE LIMITED	IN300693101983 26	NIL	N. A	N. A	N. A	N. A
SANCHI RAJESH PAHARIYA	12081600829074 12	NIL	N. A	N. A	N. A	N. A
KALPATRU ADVISORY SERVICES PRIVATELIMIT ED	IN300214238423 08	NIL	N. A	N. A	N. A	N. A
TRUMP ORGANISERS PRIVATE LIMITED	12010600076385 92	NIL	N. A	N. A	N. A	N. A

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity



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shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.

- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2026-27 is more than 5% of the post issue fully diluted share capital of the issuer.

For, Dharti Patel & Associates



CS Dharti Patel

C. P. No.: 19303

M.No.: FCS 12801

Peer Review Certificate no.: 4617/2023

Place: Ahmedabad

Date: 27/08/2026

UDIN: F012801H001244482